



**Specialized
Valuation Entity**

*Empowering business to make
informed and strategic decisions*



Resolute Valuers & Consultants Pvt. Ltd.

A Specialised Valuation Entity



सत्यमेव जयते

भारतीय दिवाला और शोधन अक्षमता बोर्ड
Insolvency and Bankruptcy Board of India

Certificate of Registration

Valuer Registration No. IBBI/RV-E/01/2019/111

1. In exercise of the powers conferred by section 247 of the Companies Act, 2013 read with sub-rule (6) of rule 6 of the Companies (Registered Valuers and Valuation) Rules, 2017, the Authority hereby grants a certificate of registration to
Resolute Valuers & Consultants Private Limited

to act as a valuer in respect of

- (a) Land and Building
- (b) Plant and Machinery
- (c) Securities or Financial Assets

in accordance with these rules.

2. This certificate shall be valid from 26/09/2019

Place: New Delhi

Date: 29th November, 2019

Amit Sahu

(Amit Sahu)

Deputy General Manager

For and on behalf of the Authority

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About Us

360° approach
for valuation

Empanelled with
Banks/FIS/ARCS

International
Tie ups

In house
R&D Department

Pan-India
Presence

Worked with
Transaction Advisors,
Process Advisors

A House of passionate, high-quality and seasoned Registered Valuers, Domain Experts, Industry Experts, Senior Bankers & advisors with rich experience, to derive right Valuation using our 360° Valuation Approach.

Have successfully completed multiple assignments of values over Rs. 7,50,000 crores.



1. Valuation of Ordnance Factory, Dehradun and Kamarajar Port under Disinvestment program of Government of India.

2. Valuation of Asyad Drydock, Duqm Port, Oman, Kochi Port, Essar Bulk Terminal, Kandala Port and Goa Port.

3. Valuations of infra Companies such as Prathibha Industries, ARSS Infrastructure Projects, Suzlon, McNally Bharat, Simplex Infra etc having Multiple Locations.

4. Valuation of Large Corporates like Haldia Petrochemicals, Adani Power Group Co's, JSW Steel, Bombay Rayon, Leela Hotels, etc.

5. Valuation of Overseas Assets for Merger & Acquisition and other purposes.

Our Team

Advisory Panel



Partha S Bhattacharyya

M.Sc. (Physics) Professional

expertise of 40 years,
Former Chairman,
Coal India Limited
Accredited with several
prestigious awards



S K Sinha

Former Executive Director

at Power Grid Corporation Limited,
Former Managing Director at
Teestavalley Power Transmission
Limited



VK Srivastava

Former MD.

Steel Authority of India Limited
Over 40 years of experience in
Steel and Power Sector

Directors & IBBI Registered Valuers



Debasis Bhattacharya
Managing Director

FCA, FCS, IP
40+ Years Experience



Balkrishna Lal More
Director-Land & Building

MIE, Chartered Engineer
10+ Years Experience



Pranav Ambaselkar
Director-Plant & Machinery

BE (Power), Chartered Engineer
10+ Years Experience



Pranab Kr. Chakrabarty
Director-Securities or FA

ICMAI, IP
40+ Years Experience



Siddhartha Biswas
Director - Plant & Machinery

M. Tech, ME, Chartered Engineer
35+ Years Experience

Our Core Strength



Team Of Highly Qualified & Experienced Valuers Having Done Valuation Of More Than Rs. 7.5 Lakh Cr. In Last 5 Years



Handled More Than 300+ Assignments In The Last 5 Years Across All Geographies



Team Of Eminent Sectorial And Industry Experts



Experience Of Working With Transaction Advisors For Valuation Under Disinvestment Program Of Govt. Of India, Navaratna PSUs & Corporate Houses



Valuation Of Large Corporates And Also Multi-location Corporates



Have Pan India Presence And Inhouse R&D Team



Successfully Carried Out Valuation Of Overseas Assets At Oman And Saudi Arabia

Our Experience

In the last five years, our group has Successfully Completed multiple valuation assignments across various sectors of values over Rs. 7,50,000 crores, which speaks the faith that has been reposed on us by the banks, Financial Institutions and Corporate Clients.



Power & Energy



Port



Infrastructure



Road



Metal & Mining



Agro



Hospitality



Cement



Plantation



Real Estate



Engineering



Textile

Prestigious

Assignments – Government



Valuation of Ordnance Factory, Dehradun, under the Disinvestment Program of Government of India



Valuation of Kamarajar Port under the Disinvestment Program of Government of India



Impact assessment study of specific impacted industries for Bullet train. One of India's most prestigious projects

Valuation of Inclines and shafts of Parbatpur Coal Mine for determining the compensation amount for Coal India Ltd.



Overseas

Assignments

Asyad Dry Dock, Oman



Valuation of Asyad Dry Dock, Oman

National Pipe Co. Ltd, Saudi



Valuation of Assets of National Pipe Co. Ltd, Saudi

Bouquet of Services

Valuation (Registered Valuer Entity)

- 👉 Asset Valuation (L&B, P&M, SFA)
- 👉 Enterprise / Business Valuation
- 👉 Equity / Share Valuation
- 👉 Valuation under Insolvency Bankruptcy Code (IBC)
- 👉 Brand Valuation & Valuation of Intellectual Properties
- 👉 Valuation for Amalgamations, Mergers, Determination of Swap Ratio, etc.
- 👉 Valuation for Acquisition / Disinvestments
- 👉 Regulatory Valuations: SEBI, Companies Act, Income Tax Act, etc.
- 👉 Valuation of INVITs / REITs
- 👉 Purchase Price Allocation (PPA)
- 👉 Valuation for Impact Analysis
- 👉 Valuation for any Specific Purpose

Valuation Advisory

- 👉 Mergers & Acquisitions – Pre-Deal Advisory & Valuation
- 👉 Financial Reporting under IND AS, IFRS & US GAAP
- 👉 Valuation for Insurance
- 👉 Purchase Price Allocation for Mergers & Acquisitions
- 👉 Valuation for Arbitration / Dispute Settlement / Courts & Litigation Support
- 👉 Management Information & Strategic Planning
- 👉 Fair Value Reporting
- 👉 Portfolio Valuations for Private Equity & Real Estate Funds
- 👉 Valuation for Succession Planning
- 👉 Distress Assets / Non-Performing Assets
- 👉 Quantity Surveying and Estimation
- 👉 Mines, Mineral Advisory and Valuation





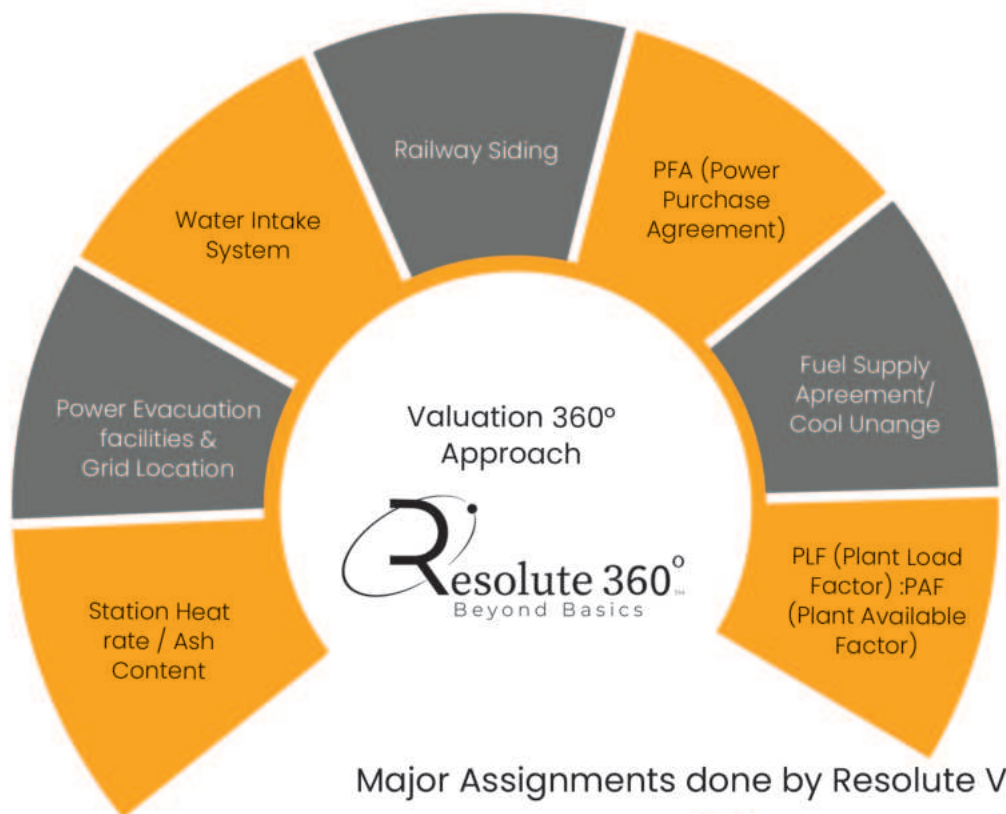
Our 360 Degree Approach for Valuation

In our endeavor to ascertain the right value of the Assets, we go beyond the basic / usual procedure of valuation based on Age and Conditioning assessment and look at 360° for all other factors which could have some impact on the valuation of the subject Assets.

In our 360 Valuation Approach, we carry out the assessment of and look at the impact of the following factors:



Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers



Thermal

Adani Power, Jhabua Power, Sasan Power, Essar Power,



Gas

Lanco Kondapalli, Konaseema Gas Power



Hydro

Jalpower, Fozal Power, Gati Infrastructure



Wind

Suzlon, ReNew Power, Wind World



Solar

Lanco Solar, MSEDCL, AMPL Cleantech



Power

Thermal, Wind, Gas, Hydro & Solar



Sasan Power



KSK Mahanadi



Adani Maharashtra



Essar Power



Suzlon Group



Renew Power



Konaseema Gas Power



Jal Power



Lanco Solar



AMPL Cleantech

Thermal

- ✔ Sasan Power Ltd. (MP)
- ✔ KSK Mahanadi Power Co. Ltd.
- ✔ Adani Power Maharashtra Ltd.
- ✔ Adani Power Jharkhand Ltd.
- ✔ Adani Power Rajasthan Ltd.
- ✔ Lanco Babandh Power Ltd.
- ✔ Jhabua Power Ltd.
- ✔ Essar Power M. P. Ltd.
- ✔ DB Power Ltd.
- ✔ Corporate Power Ltd.
- ✔ Hiranmayee Energy Ltd.

Wind

- ✔ Suzlon Group
- ✔ Wind World India Ltd.
- ✔ Ostrokutch Wind Pvt Ltd.
- ✔ ReNew Power Pvt Ltd.

Gas

- ✔ Lanco Kondapalli Power Ltd.
- ✔ Konaseema Gas Power Ltd.
- ✔ Siddhi Vinayak Power Gen. & Dist. Pvt. Ltd.
- ✔ GMR Rajamundry Energy Ltd.
- ✔ Great Eastern Energy Corporation Ltd.

Hydro

- ✔ Jal Power Corporation Ltd.
- ✔ Gati Infrastructure Ltd. (GIL) Fozal
- ✔ Power Pvt Ltd.

Solar

- ✔ Maharashtra State Electricity Dist. Co. Ltd.
- ✔ IBC Solar Venture India BV
- ✔ AMPL Cleantech Pvt. Ltd.
- ✔ Narbheram Vishram
- ✔ Lanco Solar Energy Ltd.
- ✔ Renew Solar Power Pvt. Ltd.

Roads

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers

- ✎ KMP Expressway Ltd.
- ✎ Millennium City Expressway Pvt Ltd.
- ✎ TD Toll Road Pvt. Ltd.
- ✎ TK Toll Road Pvt Ltd.
- ✎ Kishangarh Beaver Tollways Pvt. Ltd.
- ✎ Surat Hazira NH-6 Pvt Ltd.
- ✎ L&T Halol-Shamiaji Tollways Ltd.
- ✎ IVRCL Chandrapur Tollways Ltd.
- ✎ Solapur Tollways Pvt. Ltd.

Roads

Major Assignments done by Resolute Valuers

- ✔ L&T Halol-Shamlaaji Tollways Ltd.
- ✔ Gwalior Jhansi Pathways Pvt. Ltd.
- ✔ IVRCL Chandrapur Tollways Ltd.
- ✔ Millennium City Expressway Pvt Ltd.
- ✔ KMP Expressway Ltd.
- ✔ Transstroy Bhopal Bypass Tollways Pvt. Ltd.
- ✔ TD Toll Road Pvt. Ltd.
- ✔ TK Toll Road Pvt Ltd.
- ✔ IVRCL Chengapalli Tollways Ltd.
- ✔ Panipat Jalandhar NH-1 Tollways Pvt. Ltd.
- ✔ Kishangarh Beawer Tollways Pvt. Ltd.
- ✔ Road Infra. Dev. Co of Rajasthan Ltd. (Phase II)
- ✔ Barasat Krishnanagar Expressways Ltd.
- ✔ Kotkapura Muksar Tollways Ltd.
- ✔ IVRCL Indare Gujarat Tollways Ltd.
- ✔ Sadbhav Bangalore Highways Pvt Ltd.
- ✔ Surat Hazira NH-6 Pvt Ltd.
- ✔ Bansal Pathways (Guna-Sironj) Pvt. Ltd.
- ✔ Atlanta Infra Assets Ltd.
- ✔ Barwa Adda Expressway Ltd.
- ✔ Bareilly Highways Project
- ✔ JR Toll Road Pvt. Ltd.



Millennium City Expressway Pvt Ltd.



KMP Expressway Ltd.



L&T Halol-Shamlaaji Tollways



Road Infra. Dev. Co.
of Rajasthan Ltd. (RIDCOR)

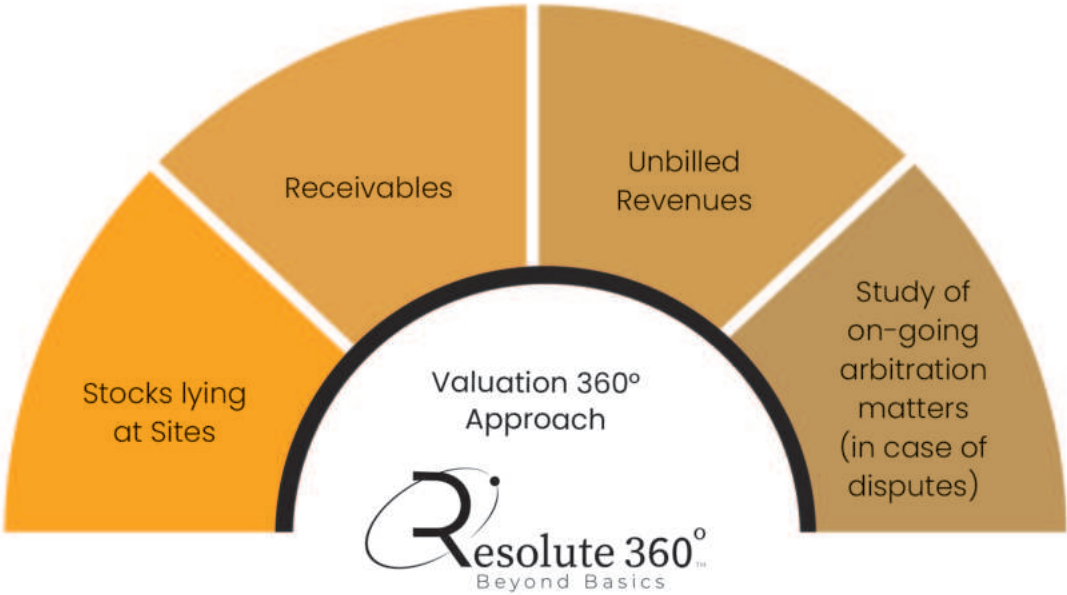


IVRCL Chandrapur Tollways Ltd.

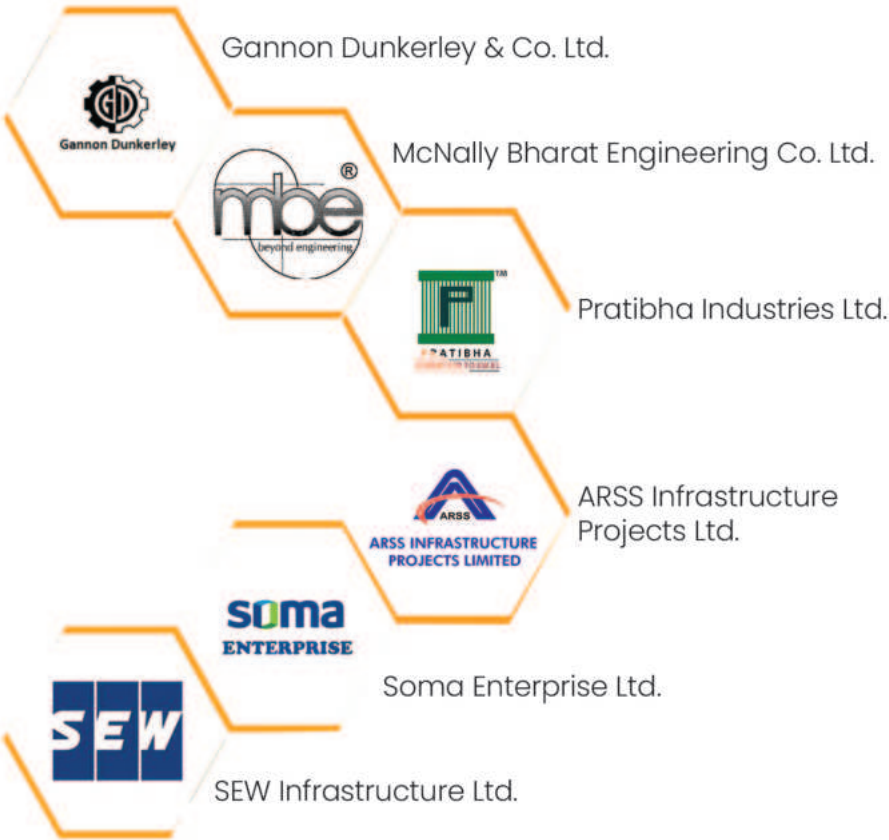
Infrastructure

EPC

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers:



Oil & Gas,

Mining, Petrochemicals & Ethanol

Rigs – Oil & Mining



Simplex Rig



Quippo Oil



Seros Energy



Maheshwari Mining

Oil & Petrochemicals



Apar Industries



Haldia Petrochemicals



DIC India



Adperma

Ethanol



Uttam Distilleries

Steel and Metal

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers:

			
Jindal Stainless Ltd.	JSW Steel Ltd.	Ferro Alloys Corporation Ltd.	Jindal Steel & Power
			
Anrak Aluminium Ltd.	Jindal Saw Ltd.	Bhushan Power & Steel Ltd.	National Pipe Co. Ltd. Saudi

Steel and Metal

- ✓ Jindal Stainless Ltd.
- ✓ Bhushan Power & Steel Ltd.
- ✓ Anrak Aluminium Ltd.
- ✓ Visa Steel Ltd.
- ✓ Ferro Alloys Corporation Ltd.
- ✓ Jindal Steel & Power
- ✓ Varrsana Ispat Ltd.
- ✓ JSW Steel Ltd.
- ✓ Bravo Sponge Iron Pvt Ltd.
- ✓ Chandan Steel Ltd.
- ✓ Committed Ispat Pvt Ltd.

- ✓ National Pipe Co. Ltd. Saudi
- ✓ Sri Vasavi Industries Ltd.
- ✓ Jindal Saw Ltd.
- ✓ Shyam Ferro Alloys Ltd.
- ✓ A-One Steel & Alloys Pvt Ltd.
- ✓ Splendid Metal Products Ltd.
- ✓ Mackeil Ispat & Forging Ltd.
- ✓ Shree Vaishnavi Ispat Ltd.
- ✓ Bajrangbali Alloys Pvt Ltd.
- ✓ Modern India Concast Ltd.



Jindal Stainless Ltd.



Ferro Alloys Corporation
Tech



Anrak Aluminium



JSW Steel Ltd



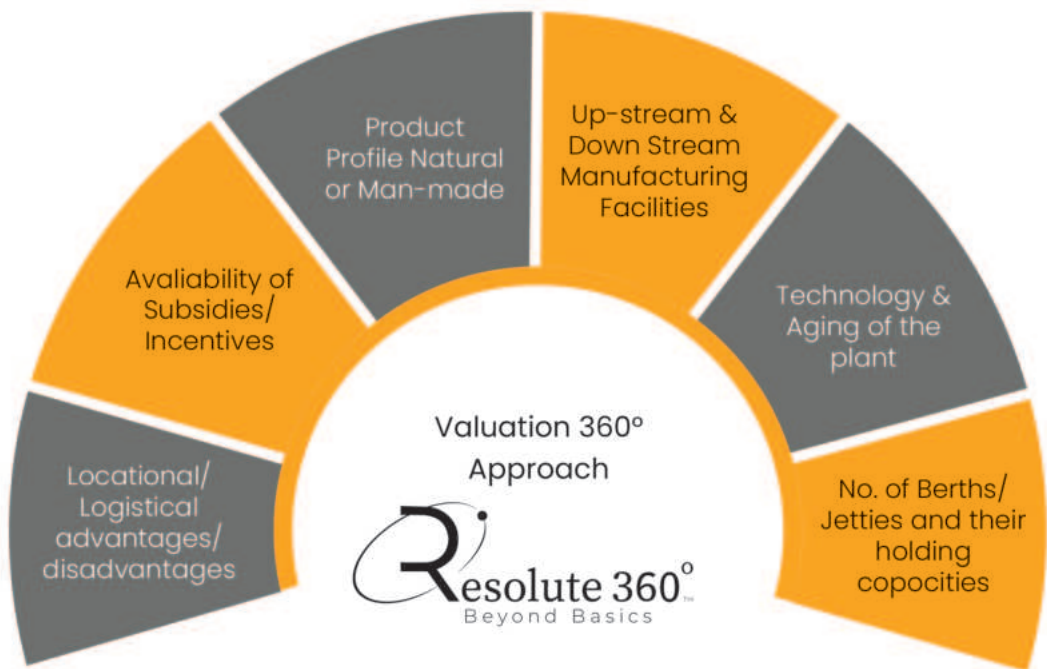
Jindal Saw Ltd



National Pipe Co. Ltd,
Saudi

Textile

Beyond basic we also look into the following:



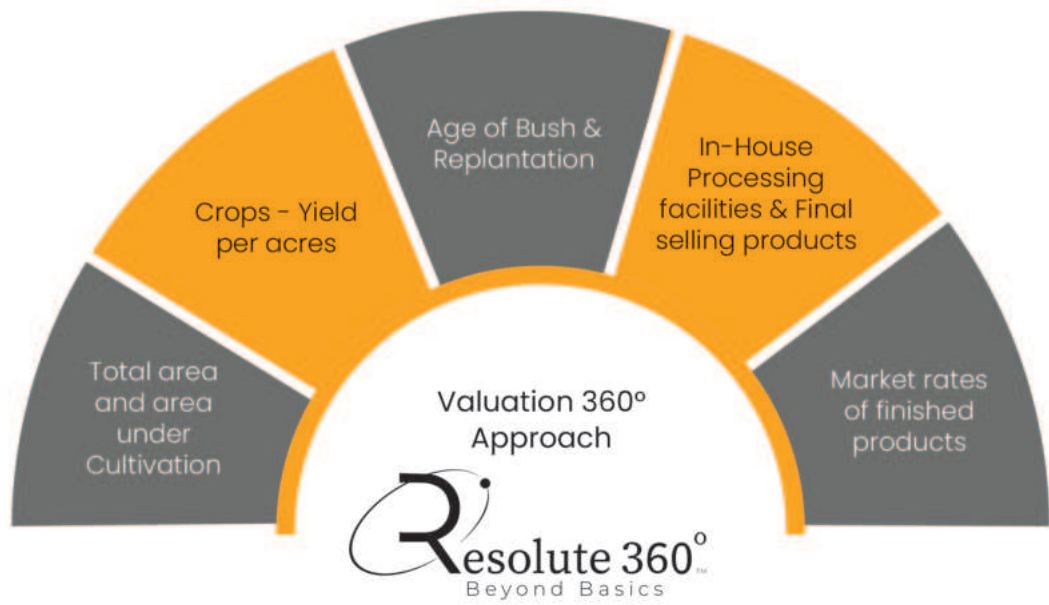
Major Assignments done by Resolute Valuers

 S. Kumars Nationwide Ltd.	 Bombay Rayon Fashions Ltd.	 Reid & Taylor India Ltd.	 Orient Craft Ltd.	 Garden Silk Mills Ltd.
 Himatsingka Seide Ltd.	 Shri Vallabh Pittle Industries Ltd.	 Birla Cotsyn (India) Limited	 Dhar Textiles Mills Ltd.	 Bripranil Industries Ltd.



Plantations

Beyond basics we also look into the following:



Major Assignments done by Resolute Valuers



Ports

Major Assignments done by Resolute Valuers



Asyad Drydock,
Duqm Port, Oman



Kamarajar
Port Ltd.



Cochin Port
Trust



Kandala/Deendayal
Port Trust



Essar Bulk Terminal

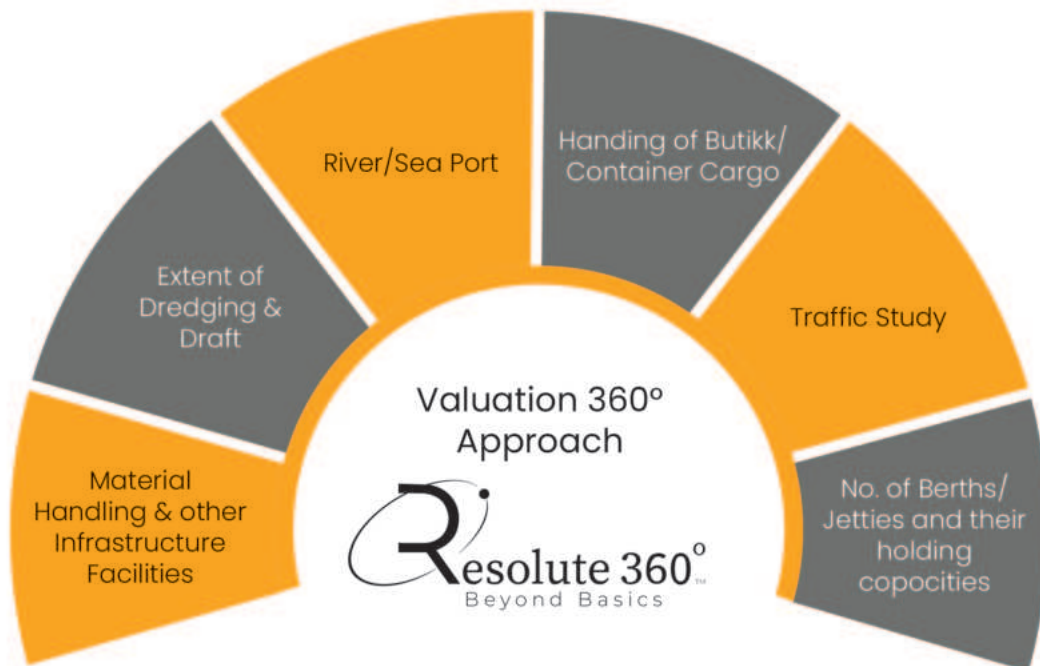


Mormugao/Goa
Port Trust



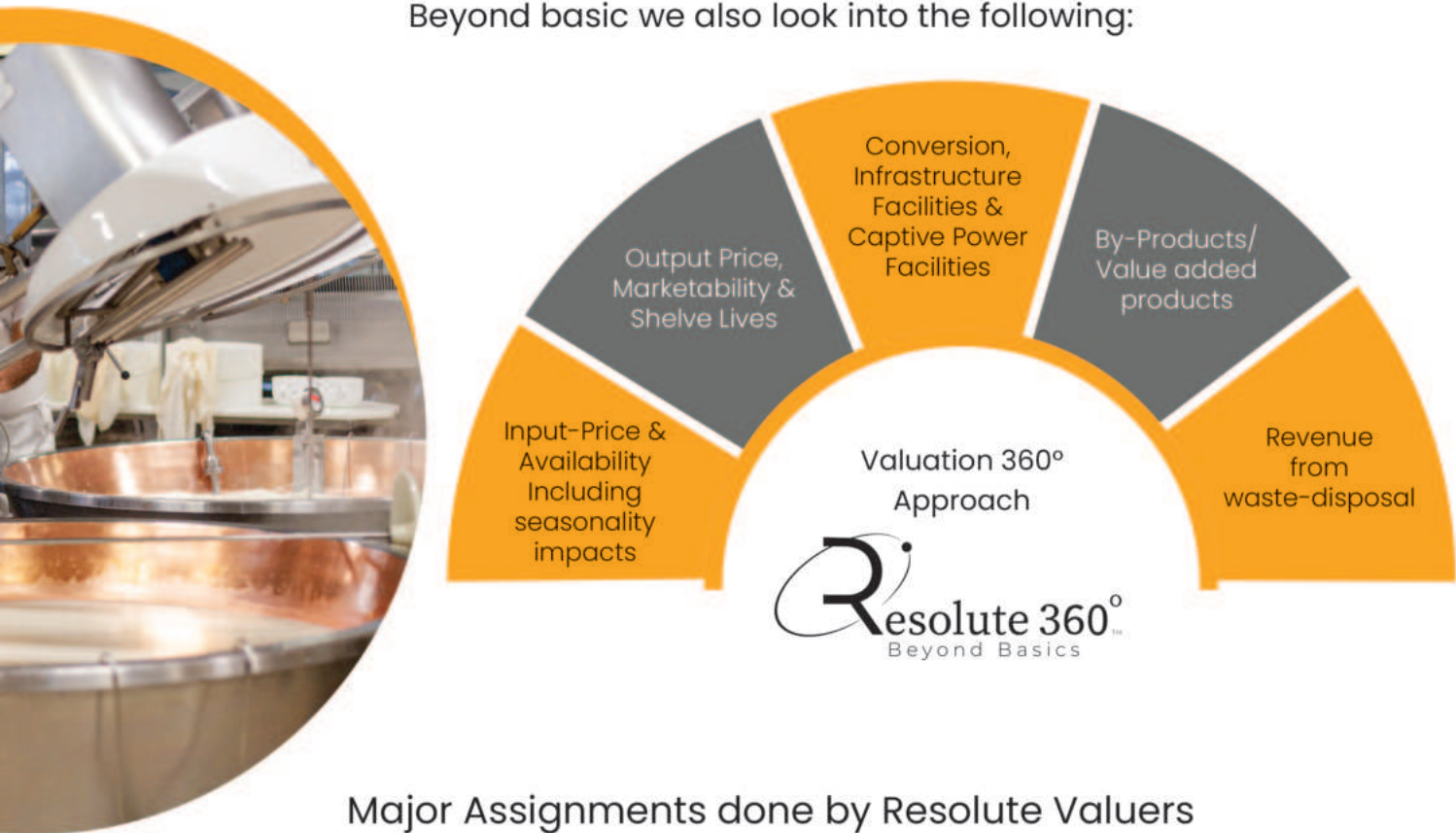
Gopalpur Port

Beyond basics we also look into the following:



Food Processing

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers



Real Estate

Beyond basic we also look into the following:



Major Assignments done by Resolute Valuers

 <p>The Wadhwa Group Landmarks planned with passion</p>	 <p>ansal API Building Lifestyles since 1987</p>	 <p>C</p>	 <p>Web Werks</p>	 <p>Blackstone</p>
Wadhwa Group	Ansal Properties & Infrastructure Ltd.	Courtyard, Mumbai	Web Werks India	Blackstone Group
 <p>M3M™ Our Expertise. Your Joy.</p>	 <p>S</p>	 <p>M</p>	 <p>C21 MALL</p>	 <p>B</p>
M3M, NCR	SOBO/Bansi Mall, Tardeo, Mumbai	Maple Realcon	C21 Mall, Indore	Barnaparichay Book-Mall



Hotels

Beyond basic we also look into the following:



Hotel Leela Palace, Bengaluru



Hotel Sahara Star, Mumbai



Taj Theog, Shimla

Major Assignments done by Resolute Valuers:

- ✓ Leela Palace, Bengaluru
- ✓ Taj Theog. Shimla
- ✓ Leela, New Delhi
- ✓ Leela, Udaipur
- ✓ Leela, Chennai
- ✓ BKR Hotels and Resorts Pvt Ltd., Chennai
- ✓ Krish (Raipur) Hotels Pvt Ltd., Raipur
- ✓ Bluefern Ventures Pvt Ltd., Sikkim
- ✓ Maxim Infrastructure & Real Estate Pvt Ltd., Assam
- ✓ Harvest Hotels and Serviced Apartments Pvt Ltd., Bengaluru
- ✓ Hotel Sahara Star, Mumbai

Manufacturing

Major Assignments done by Resolute Valuers



Beyond basics we also look into the following:



Our Assignments

Across India



Group Companies

LSI Financial Services Pvt Ltd

CIN: U65999WB1997PTC082841

LSI Financial Services Pvt Ltd was established in 1997 and is a Category 1 Merchant Banker, registered with SEBI. The vision of the company is to provide services relating to Project Finance Advisory, Techno-Economic Feasibility Study, Financial Restructuring and Asset & Equity Valuation to esteemed Financial Institutions & corporate houses. With senior bankers and eminent Industry experts in the team, the company has gathered vast experience in almost all the sectors in the last two decades.

LSI Engineering & Consultants Ltd

CIN: U74120WB2010PLC150300

Established in 2015, LSI Engineering & Consultants Ltd is a project management consultancy company. It has undertaken numerous large projects across India in road sector under NHAL PWD across the country. It has a strong team of very experienced engineers having domain knowledge in road, water & other infrastructure projects. The company is also registered with Indian Bank Association (IBA) as an agency for specialised monitoring and it is handling project monitoring/cash monitoring etc. for various large industries on behalf of esteemed financial institutions of the country.

LSI Resolution Pvt Ltd

CIN: U74999DL2017FTC321569

LSI Resolution Pvt Ltd offers a spectrum of services related to Resolution & Insolvency encompassing the Insolvency and Bankruptcy Code (18C 2016), which was enacted to provide the legal and legislative framework to support lenders effectively to recover or restructure defaulted debts in a time bound manner. As an entrusted (BBI registered insolvency Professional Entity), the company has helped insolvency professionals to successfully manage & complete more than 30 corporate insolvency resolution processes of big companies across India in all sectors.



Our Empanelments



BANKS



OUR GOVERNMENT CLIENTS

-  Orissa Minerals Development Company Limited (OMDC)
-  Damodar Valley Corporation (DVC)
-  Bharat Coking Coal Limited (BCCL)
-  Bharat Heavy Electricals Limited (BHEL)
-  Madhya Pradesh Consultancy Organization Limited (MPCON)
-  Rural Electrification Corporation Limited (REC)
-  Food Corporation of India (FCI)
-  Haldia Petrochemicals Limited (HPL)
-  Andhra Pradesh Industrial Infrastructure Corporation Limited (APIIC)
-  National Newsprint and Paper Mills Limited (NEPA)
-  Rashtriya Ispat Nigam Limited (RINL)
-  PDCOR Limited
-  Kamarajar Port Limited (KPL)
-  National Projects Construction Corporation Limited (NPCC)
-  Central Coalfields Limited (CCL)

-  Project and Equipment Corporation of India Limited (PEC)
-  Eastern Coalfields Limited (ECL)
-  National Highways Authority of India (NHAI)
-  Indian Oil Corporation limited (IOCL)
-  Power Grid Corporation of India limited (PGCIL)
-  Central Mine Planning and Design Institute (CMPDI)
-  India Optel Limited
-  Indian Railway Finance Corporation (IRFC)
-  West Bengal Industrial Infrastructure Development Corporation (WBIDC)
-  West Bengal Infrastructure Development Finance Corporation Ltd. (WBIDFC)
-  Durgapur Chemicals Limited (DCL)
-  The Durgapur Projects Limited (DPL)
-  West Bengal Housing Board (WBHB)
-  Telecommunications Consultants. India Ltd. (TCIL)
-  Power Finance Corporation (PFC)

FINANCIAL INSTITUTIONS & PSU UNDERTAKINGS

-  Department of Tourism, Uttar Pradesh
-  Invest UP, Govt. of Uttar Pradesh
-  Asset Reconstruction Company (India) Ltd. (ARCIL)
-  Tamil Nadu Infrastructure Development Board (TNIDB)
-  Omkara Asset Reconstruction Company (ARC)
-  SICOM Limited
-  Vistra ITCL India Limited
-  Tata Capital
-  PFC Consulting Limited (PFCCCL)
-  The Pradeshia Industrial & Investment Corporation Limited (PICUP)
-  India Infrastructure Finance Company Ltd (IIIFCL)
-  Finance Department Govt. of West Bengal
-  North Eastern Development Finance Corporation ne Ltd. (NEDFI)
-  National Agricultural Cooperative Marketing Fedration Of India Ltd. (NAFED)
-  National Stock Exchange (NSE)
-  National Asset Reconstruction Company Ltd. (NARCL)
-  Metal Scrap Trade Corporation Limited (MSTC)
-  Indian Renewable Energy Development Agency (IREDA)
-  Indian Ports Association (IPA)
-  HIL Ltd.

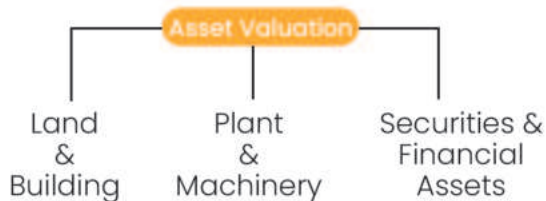
Services – LSI Group



FINANCIAL

- Advisory Services for Debt
- Financial Due Diligence
- Resolution Plan / Support Services
- Mergers & Acquisitions
- Transaction Advisory
- Process Advisory Services
- Agency for Specialized Monitoring (ASM)
- Enterprise Valuation
- Valuation of Brand & Intangible Assets
- Valuation of Merger/Demerger

- Financial & Technical Appraisal
- Detailed Project Report Preparation
- Techno Economic Viability (TEV)
- Lenders Independent Engineering (LIE)
- Technical Due Diligence



- Purchase Price Allocation
- Industry Reports



TECHNO COMMERCIAL



- Contract Progress & Performance Monitoring
- Bid Advisory
- Feasibility Studies & Detailed Project Report (DPR)
- End to End Project Management Services (PMC/PMU)
- Market Assessment & Strategy
- Engineering Services (Basic / Detailed Designs)
- Operational & Process Improvement



TECHNICAL

International Tie-Ups



Resolute Valuers



LSI Group





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Tel: +91 (11) 4662 8856

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104, S P Mukherjee Road
Kolkata - 700 026
Tel: +91 (33) 2486 3815/16/17/3362/3485

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Our Group Of Companies

LSI Financial Services

LSI Engineering & Consultants Ltd.

LSI Resolution Private Ltd.

www.esigners.in